



Conflict Minerals Policy Statement

On August 22, 2012, the U.S. Securities and Exchange Commission (“SEC”) published regulations implementing Section 1502 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (the “Conflict Minerals Rule”).

The term “Conflict Minerals” in this context refers to specific minerals originating from mines controlled by armed groups in the Democratic Republic of the Congo or adjoining countries. The specific minerals are:

- tin (cassiterite);
- tungsten (wolframite);
- tantalum (columbite-tantalite or coltan); and
- gold

LeeMAH Electronics, Inc. supports the goal of ending violence, human rights violations and environmental devastation in the Covered Countries. We are committed to comply with requirements under the Conflict Minerals Rule and to source components and materials from suppliers that meet these rules.

We will assist and strive to work cooperatively with our customers and supply chain partners in implementing their conflict minerals compliance programs.

LeeMAH Electronics Inc. requests that all of our suppliers provide us with completed conflict minerals declarations using the EICC/GeSI Conflict Minerals Reporting Template. Our suppliers are expected to perform similar due diligence on their own supply chains in order to provide reliable responses to LeeMAH Electronics. We may reconsider our willingness to partner with suppliers that fail to comply with this Policy.

Efrem Mah
President